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Oliebladsgade 8 Holding ApS

Østergade 1, 1.
1100 Copenhagen K
Business Registration
No 38240684

**Consolidated interim
financial statements for the
period 01.01.2019 to 30.06.2019**

Statement by Management on the consolidated interim financial statements

The Executive Board has today considered and approved the consolidated interim financial statements of Oliebladsgade 8 Holding ApS for the period of 1 January 2019 to 30 June 2019.

The consolidated interim financial statements is presented in accordance with the Danish Financial Statements Act.

In my opinion, the consolidated interim financial statements give a true and fair view of the Entity's consolidated financial position at 30 June 2019 and of its financial performance for the period of 1 January 2019 to 30 June 2019.

Copenhagen, 30 September 2019

Executive Board



Thomas Færch
Chief Executive Officer

The independent auditor's compilation report

To Management of Oliebladsgade 8 Holding ApS

We have compiled the consolidated interim financial statements of Oliebladsgade 8 Holding ApS for the period 1 January 2019 to 30 June 2019 based on the Entity's bookkeeping records and other information Management has provided.

The consolidated interim financial statements comprise income statement and balance sheet.

We performed this compilation engagement in accordance with ISRS 4410, Compilation Engagements.

We have applied our expertise in accounting and financial reporting to assist Management in the preparation and presentation of the consolidated interim financial statements in accordance with the recognition and measurement criteria of the Danish Financial Statements Act. We have complied with relevant provisions of the Danish Public Accountants Act and FSR - Danish Auditors' Code of Conduct for professional accountants, including principles of integrity, objectivity, professional competence and due care.

The consolidated interim financial statements and the accuracy and completeness of the information used to compile the consolidated interim financial statements are Management's responsibility.

Since a compilation engagement is not an assurance engagement, we are not required to verify the accuracy or completeness of the consolidated interim financial statements. Accordingly, we do not express an audit opinion or a review conclusion about whether the consolidated interim financial statements have been prepared in accordance with the recognition and measurement criteria of the Danish Financial Statements Act.

Copenhagen, 30 September 2019

Deloitte

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Lars Andersen
State Authorised
Public Accountant
MNE no mne27762

**Consolidated income statement for the period
01.01.2019 to 30.06.2019**

	2019
	DKK
Gross loss	(125,410)
Other financial income	715,420
Other financial expenses	<u>(731,743)</u>
Profit/loss before tax	(141,733)
Tax on profit/loss for the period	<u>115,820</u>
Profit/loss for the period	<u>(25,913)</u>
Proposed distribution of profit/loss	
Retained earnings	<u>(25,913)</u>
	<u>(25,913)</u>

Consolidated balance sheet at 30.06.2019

	2019
	DKK
Deferred tax	<u>491,502</u>
Fixed asset investments	<u>491,502</u>
Fixed asset	<u>491,502</u>
Work in progress	<u>40,232,173</u>
Inventories	<u>40,232,173</u>
Receivables from group enterprises	43,570
Joint taxation contribution receivable	<u>107,229</u>
Receivables	<u>150,799</u>
Cash	<u>438,007</u>
Current assets	<u>40,820,979</u>
Assets	<u>41,312,481</u>

Consolidated balance sheet at 30.06.2019

	2019
	DKK
Contributed capital	50,000
Retained earnings	<u>(47,739)</u>
Equity	<u>2,261</u>
Loans raised by the issuance of bonds	<u>39,173,320</u>
Non-current liabilities other than provisions	<u>39,173,320</u>
Trade payables	66,458
Joint taxation contribution payable	604,248
Payables to group enterprises	<u>1,466,194</u>
Current liabilities other than provisions	<u>2,136,900</u>
Liabilities other than provisions	<u>41,310,220</u>
Equity and liabilities	<u>41,312,481</u>